

Robin Riviere

Paralegal D: 504.582.8269 rriviere@joneswalker.com

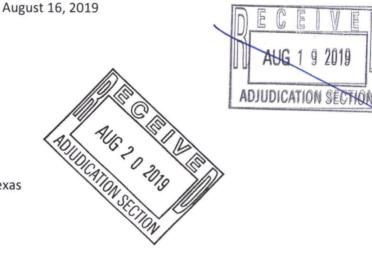
VIA FEDERAL EXPRESS

Bureau of Ocean Energy Management, **Enforcement and Regulation** U.S. Department of the Interior Gulf of Mexico OCS Region 1201 Elmwood Park Boulevard New Orleans, Louisiana 70123-2392

Re:

First National Bank of Central Texas

Attention: Adjudication Non-Required Document Filing Lease files: See Exhibit A Our File No.: 16506100



Dear Filing Officer,

I have enclosed the following documents pertaining to the leases on Exhibit A. These documents are submitted for filing purposes only, in order to put third persons on notice as to their execution and efficacy.

> 1. Second Amendment to Mortgage, Assignment of as-extracted Collateral, Security Agreement and Fixture Filing from Sanare Energy Partners, LLC (formerly known as Northstar Offshore Ventures LLC), (the "Mortgagor" for the benefit of The First National Bank of Central Texas (the "Mortgagee") dated effective as of November 29, 2018 (Category 1) (Fees: 14 * 29=\$406)

Please file these documents, together with a copy of this letter, in the record files for the leases listed on Exhibits A. Payment receipt is attached as evidence of payment.

Please stamp date a copy of this letter and attachments as evidence of filing and return to the undersigned in the enclosed Federal Express Envelope.

Please contact me with any questions at 985-778-8103 or 504-582-8269. Thank you.

Yours truly, Shew H. RIVIAR Robin M. Riviere

Paralegal

EXHIBIT A LOUISIANA LEASE NUMBERS OCS-G

TAB	LEASE #
1.	0680
2.	01192
3.	01529
4.	01618
5.	04909
6.	05498
7.	05687
8.	07799
9.	17981
10.	21532
11.	21534
12.	23730
13.	34386
14.	34870

{N3869557.1}

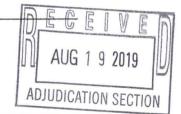
Bureau of Ocean Energy Management, Enforcement and Regulation U.S. Department of the Interior Gulf of Mexico OCS Region 1201 Elmwood Park Boulevard New Orleans, Louisiana 70123-2392 Attention: Adjudication Page 2

Plaquemines Parish Recording Page

Kim Turlich-Vaughan **Clerk of Court** PO Box 40 Belle Chasse, LA 70037 (504) 934-6610

Received From:

Attn: ROBIN M. RIVIERE JONES WALKER LLP 201 ST. CHARLES AVENUE **SUITE 5100** NEW ORLEANS, LA 70170-5100



First MORTGAGOR

SANARE ENERGY PARTNERS LLC

First MORTGAGEE

FIRST NATIONAL BANK OF CENTRAL TEXAS

Index Type: MORTGAGE

Type of Document: AMENDMENT

Recording Pages:

10

File #: 2019-00002571

Book: 751

Page: 488

Recorded Information

I hereby certify that the attached document was filed for registry and recorded in the Clerk of Court's office for Plaquemines Parish, Louisiana.

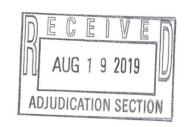
On (Recorded Date): 08/12/2019

At (Recorded Time): 2:24:26PM

Doc ID - 005238700010

CLERK OF COURT KIM TURLICH-VAUGHAN Parish of Plaquemines I certify that this is a true copy of the attached document that was filed for registry and Recorded 08/12/2019 at 2:24:26 Recorded in Book 751 Page 488 File Number 2019-00002571

Return To: Attn: ROBIN M. RIVIERE



RECORDING REQUESTED BY AND WHEN RECORDED RETURN TO:
Jones Walker LLP
201 St. Charles Avenue, Floor 50
New Orleans, LA 70170
Attn: David M. Hunter

SECOND AMENDMENT TO MORTGAGE, ASSIGNMENT OF AS-EXTRACTED COLLATERAL, SECURITY AGREEMENT AND FIXTURE FILING

FROM

SANARE ENERGY PARTNERS, LLC (FORMERLY KNOWN AS NORTHSTAR OFFSHORE VENTURES LLC), the Mortgagor

for the benefit of

THE FIRST NATIONAL BANK OF CENTRAL TEXAS, the Mortgagee

Dated effective November 29, 2018

UNITED STATES OF AMERICA

STATES NAMED BELOW

COUNTIES NAMED BELOW

BE IT KNOWN, that on and effective as of the 29th day of November 2018 (the "Effective Date"), before the undersigned Notaries Public, duly commissioned and qualified under the jurisdictions as set forth below, and in the presence of the undersigned competent witnesses,

PERSONALLY CAME AND APPEARED:

Sanare Energy Partners, LLC (formerly known as Northstar Offshore Ventures LLC), a Delaware limited liability company ("Mortgagor"), whose federal tax identification number is 82-2169415, and whose mailing address is 11 Greenway Plaza, Suite, 2800, Houston, Texas 77046, represented herein by Avery C. Alcorn, its Chief Financial Officer, duly authorized by certified resolutions to be filed separately; and

The First National Bank of Central Texas, a national banking association ("Mortgagee"), whose mailing address is 1835 N. Valley Mills Drive, Waco, Texas 76710, Attn: Randall W. Crawford, represented herein by its duly authorized officer;

WHO, BEING DULY SWORN, did declare and acknowledge that this Second Amendment to Mortgage, Assignment of As-Extracted Collateral, Security Agreement and Fixture Filing (this "Amendment") is made as follows:

RECITALS

- A. On August 2, 2017, Mortgagor executed that certain Mortgage, Assignment of As-Extracted Collateral, Security Agreement and Fixture Filing dated effective as of August 1, 2017 (the "Original Mortgage", as amended by the First Amendment defined below, the "Mortgage") for the benefit of the Mortgagee, as amended by that certain Amendment to Mortgage, Assignment of As-Extracted Collateral, Security Agreement and Fixture Filing dated effective as of August 1, 2017 (the "First Amendment").
- B. The Original Mortgage was recorded on the following dates with the applicable clerk of court's office in the following parishes: (i) Cameron Parish, Louisiana bearing File Number 341691 on August 4, 2017; (ii) Iberia Parish, Louisiana bearing File Number 2017-00007474 in Book 1772 at Page 297 on August 4, 2017; (iii) Plaquemines Parish, Louisiana bearing File Number 2017-00003093 in Book 714 at Page 31 on August 3, 2017; (iv) St. Mary Parish, Louisiana bearing File Number 340771 in Book 1516 at Page 187 on August 4, 2017; (v) Terrebonne Parish, Louisiana bearing File Number 1540045 in Book 2938 at Page 109 on August 4, 2017; and (vi) Vermilion Parish, Louisiana bearing File Number 2017007179 in Book MO on August 4, 2017. In addition, the Original Mortgage was also filed in the appropriate lease records maintained by the Bureau of Ocean Energy Management on August 18, 2017 for each of the leases described in Exhibit A thereto.

- C. The First Amendment was recorded on the following dates with the applicable clerk of court's office in the following parishes: (i) Cameron Parish, Louisiana bearing File Number 343372 on June 8, 2018; (ii) Iberia Parish, Louisiana bearing File Number 2018-00005080 in Book 1810 at Page 309 on June 8, 2018; (iii) Plaquemines Parish, Louisiana bearing File Number 2018-00001989 in Book 728 at Page 693 on June 8, 2018; (iv) St. Mary Parish, Louisiana bearing File Number 344281 in Book 1539 at Page 131 on June 8, 2018; (v) Terrebonne Parish, Louisiana bearing File Number 1559910 in Book 3002 at Page 724 on June 8, 2018; and (vi) Vermilion Parish, Louisiana bearing File Number 2018004320 in Book MO on June 8, 2018. In addition, the First Amendment was also filed in the appropriate lease records maintained by the Bureau of Ocean Energy Management on September 6, 2018 for each of the leases described in Exhibit A thereto.
- D. On November 29, 2018, Mortgagor changed its legal name from "Northstar Offshore Ventures LLC" to "Sanare Energy Partners, LLC" by filing the Certificate of Amendment to its Certificate of Formation attached hereto as Exhibit A with the Delaware Secretary of State.
- E. Mortgagor and Mortgagee desire to amend the Mortgage to reflect the proper legal name of the Mortgagor as "Sanare Energy Partners, LLC".
- F. Therefore, in order to effectuate such amendments, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Mortgagor and Mortgagee hereby agrees as follows:
- 1. <u>Capitalized Terms</u>. All capitalized terms not otherwise defined herein shall have the same meanings as set forth in the Mortgage.
- 2. <u>Amendments to the Mortgage</u>. For clarification purposes, the Mortgage is hereby amended to replace all references to "Northstar Offshore Ventures LLC" in the Mortgage with "Sanare Energy Partners, LLC" in order to reflect Mortgagor's proper legal name of record with the Delaware Secretary of State.
- 3. Representations and Warranties; No Defaults. Mortgagor hereby certifies that all of Mortgagor's representations and warranties set forth in the Mortgage, as amended by this Amendment, remain true and correct on and as of the date hereof. Mortgagor further certifies that, as of the date hereof, no Event of Default has occurred and is continuing under the Mortgage, as amended by this Amendment.
- 4. <u>Effectiveness of this Amendment; Reaffirmation of Liens.</u> Except as expressly amended by this Amendment, there are no other amendments, changes or modifications to the Mortgage, and all other terms and provisions of the Mortgage remain in full force and effect. Mortgagor further hereby reaffirms, ratifies, confirms and acknowledges the liens and security interests granted pursuant to the Mortgage and securing the Indebtedness and the covenants and obligations contained in the Mortgage, and further agrees and acknowledges that such liens and security interest and Mortgagor's obligations under the Mortgage are, and shall continue in full force and effect, to secure the prompt and unconditional payment and performance in full of the Indebtedness and the covenants and obligations contained in the Mortgage.

5. <u>Counterparts</u>. This Amendment may be executed in multiple counterparts, each of which, when so executed, shall be deemed an original, but all such counterparts, taken together, shall constitute one and the same instrument.

[SIGNATURES BEGIN ON NEXT PAGE]

THUS DONE AND PASSED BY the undersigned appearer, in the State of Jean County of Nervis before the undersigned witnesses and me, Notary, on August 7, 2019 to be effective as of the Effective Date after due reading of the whole.

WITNESSES:

MORTGAGOR:

Sanare Energy Partners, LLC (formerly known as Northstar Offshore Ventures LLC), a Delaware limited liability company

By:

Name: Avery C Alcorn
Title: Chief Financial Officer

SHERRY J GOSNELL Notary Public, State of Texas Comm. Expires 01-29-2021 Notary ID 1884888

Notary Public

Print Name: Sherry J. Crossel My commission expires: 1-29-21

Notarial Number: 188 4688

[SEAL]

THUS DONE AND PASSED BY the undersigned appearer, in the State of County of March 19, County of March 19, 2019 to be effective as of the Effective Date after due reading of the whole.

WITNESSES:

MORTGAGEE:

By:

The First National Bank of Central Texas, a national banking association

By:

Name: Flank Hankins

By:

GRADE LAJAN COLEMAN Notary Public

STATE OF TEXAS ID#3222275
My Comm. Exp. Oct. 4, 2022

Print Name:

My commission expires:

Notarial Number:

EXHIBIT A

Certificate of Amendment

[See attached.]

Page 1



I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "NORTHSTAR OFFSHORE VENTURES LLC", CHANGING ITS NAME FROM "NORTHSTAR OFFSHORE VENTURES LLC" TO "SANARE ENERGY PARTNERS, LLC", FILED IN THIS OFFICE ON THE TWENTY-NINTH DAY OF NOVEMBER, A.D. 2018, AT 10:11 O'CLOCK A.M.

TANY'S OF THE PROPERTY OF THE

Authentication: 204121015 Date: 12-17-18

6392425 8100 SR# 20188202435

You may verify this certificate online at corp.delaware.gov/authver.shtml

1.

2.

State of Delaware
Secretary of State
Division of Corporations
Delivered 10:11 AM 11/29/2018
FILED 10:11 AM 11/29/2018
SR 20187864038 - File Number 6392425

STATE OF DELAWARE CERTIFICATE OF AMENDMENT

Name of Limited Liability Company: Northstar Offshore Ventures LLC

as fol	lows:	*
Th	aname of the Company	is changed to:
	Sanare Energy Pa	urtners, LLC
IN W	The second secon	ne undersigned have executed this Certificate
IN W	The second secon	ne undersigned have executed this Certificate f November D. 201
	The second secon	, ,
	The second secon	, ,
	The second secon	NOVEMBER
	The second secon	f NOVEMBER